



## Carrier Onboarding

**Table of Contents**

<b>Introduction</b>	<b>3</b>
<b>How to Onboard a Carrier</b>	<b>3</b>

## Introduction

If you have a subscription to DAT CarrierWatch® or SaferWatch™, Transport Pro can integrate with either of these services to power the carrier onboarding tool in Transport Pro. With this feature, carrier compliance teams can add new carriers to the system with a couple clicks. If you would like to set up an integration with either of these services, or you have any questions about carrier onboarding, please contact our technical support team at [support@transportpro.net](mailto:support@transportpro.net)

## How to Onboard a Carrier

Once our technical support team has set up the integration with either DAT CarrierWatch or SaferWatch, you'll be able to use the carrier onboarding tool in Transport Pro.

To onboard a new carrier, go to Broker Carriers>Carrier Onboarding. Enter either the carrier's DOT or MC Number and click "Search."

Carrier Onboarding

1 Search for a Carrier
2 Review Carrier Details
3 Create the Account

DOT Number

159999

MC Number


Search

The system will pull the carrier's info from the service provider you are integrated with, prompt you to review the information and ask you if you want to add the carrier to Transport Pro. Select "Yes" or "No."

Setup Broker Carrier in Transport Pro?

Yes

No



SaferWatch™

A product of Truckstop.com

Overall

Authority

Insurance

Safety

Operation

Other

Data Retrieved On	10/30/2020	MCS-150 Form Date	01/13/2020
Entity Type	CARRIER	MCS-150 Mileage	221,000
Safety Rating	Satisfactory	MCS-150 Mileage Year	2017
Authority Date	03/23/1999	Power Units	9
Common Authority	None	Drivers	5

If you select “Yes” to onboard the carrier, the system will prompt you to enter the carrier’s Federal ID. Enter the Fed ID and click “Save.”

**NOTE:** The Federal ID is the only required field you must fill out in order to save the record. However, you can add/edit some of the other information here as well if needed before saving the record.

Crash - Injury	0	Vehicle Maintenance	0%
Crash - Tow	1		

Insurance Information	
Current insurance information not available from data provider.	

Pay To Account	
Factoring Company	Non-Factored
Pay Name	ABC Trucking
Federal ID	89-987654345
Address	P. O. Box 123455
City	Tulsa
State	Oklahoma
Zip	74107
Phone	
Fax	
Settlement Email	
Settlement Day	- Select -
Settlement Receipt	<input checked="" type="checkbox"/> Hard Copy <input type="checkbox"/> Email <input type="checkbox"/> Fax
<input type="button" value="Save"/>	

Once you click “Save,” the carrier record is created in Transport Pro, and you will be redirected to the Broker Carrier Summary screen. From here, you can review or edit the record. As long as the carrier is in an “Active” status, they are ready to be dispatched.

Broker Carrier Summary				<a href="#">+ Sales Account</a>
<input type="button" value="Carrier Services Profile"/>				
No ratings yet				
<a href="#">Broker Carrier - Change Log</a>				<input type="button" value="Edit Information"/>
Status	Active	US DOT	7853543	
ID	1116	MC Number		
Group	US Carrier	MC Authority Date		
Name	Abc Trucking	C-TPAT		
Address	PO Box 12345	C-TPAT SVI Number		

If you have any questions about the carrier onboarding tool in Transport Pro, please contact our support team at [support@transportpro.net](mailto:support@transportpro.net).